Continuous Replacement

Jasvir Nagra, Christian Collberg

November 19, 2007



Overview





Level of tamperproofing

The level of tamperproofing is determined by

1. the fraction of blocks that the client keeps



Level of tamperproofing

The level of tamperproofing is determined by

- 1. the fraction of blocks that the client keeps
- 2. the rate by which the server pushes mutated blocks to the client



The level of tamperproofing is determined by

- 1. the fraction of blocks that the client keeps
- 2. the rate by which the server pushes mutated blocks to the client
- 3. the rate by which the adversary can analyze the continuously changing program in the client's bag-of-blocks.



1. Generate blocks which take as long time to analyze as possible



- 1. Generate blocks which take as long time to analyze as possible
- 2. Little network traffic \Rightarrow low block replacement rate



- 1. Generate blocks which take as long time to analyze as possible
- 2. Little network traffic \Rightarrow low block replacement rate
- 3. Client's bag-of-blocks must never contain a complete and correct program.



- 1. Generate blocks which take as long time to analyze as possible
- 2. Little network traffic \Rightarrow low block replacement rate
- 3. Client's bag-of-blocks must never contain a complete and correct program.
 - Prevents the adversary taking snapsshots of the bag to analyze off-line.



- 1. Generate blocks which take as long time to analyze as possible
- 2. Little network traffic \Rightarrow low block replacement rate
- 3. Client's bag-of-blocks must never contain a complete and correct program.
 - Prevents the adversary taking snapsshots of the bag to analyze off-line.
 - Ideally, even if the client saves a copy of all the blocks it has ever seen, the adversary still shouldn't be able to fully analyze the code (hard)



Block 1: Unrolled block

Unroll a loop and send the client one iteration at a time.





Block 1: Unrolled block

Unroll a loop and send the client one iteration at a time.
Renumber and/or obfuscate each loop body differently





Block 1: Unrolled block

- Unroll a loop and send the client one iteration at a time.
- Renumber and/or obfuscate each loop body differently
- $\blacksquare \Rightarrow \text{Difficult for the adversary to reconstitute the loop.}$





Block 2: Hashing block





Block 3: Oblivious Hashing Block

Weave a hash computation into the control flow:





Block 3: Oblivious Hashing Block

- Weave a hash computation into the control flow:
 - 1. Compute the hash-value as a side-effect of the real control flow





Block 3: Oblivious Hashing Block

- Weave a hash computation into the control flow:
 - 1. Compute the hash-value as a side-effect of the real control flow
 - 2. Compute the hash as the result of challenge input values





Send the client a buggy block A and a fixup block B.





Send the client a buggy block A and a fixup block B.
A contains a bug





- Send the client a buggy block A and a fixup block B.
- A contains a bug
- Before A's result is used, the fixup block B corrects it.





- Send the client a buggy block A and a fixup block B.
- A contains a bug
- Before A's result is used, the fixup block B corrects it.
- The block scheduler arranges for A and B not to be in the client's bag at the same time.





- Send the client a buggy block A and a fixup block B.
- A contains a bug
- Before A's result is used, the fixup block B corrects it.
- The block scheduler arranges for A and B not to be in the client's bag at the same time.
- $\blacksquare \Rightarrow \mathsf{Bag-of-blocks} \text{ is always incorrect}.$





Block 5: Mutation block

Mini-obfuscator blocks modify blocks in the bag:





Block 5: Mutation block

- Mini-obfuscator blocks modify blocks in the bag:
 - 1. introduce bugs into blocks after they've executed,





Block 5: Mutation block

- Mini-obfuscator blocks modify blocks in the bag:
 - 1. introduce bugs into blocks after they've executed,
 - 2. correct bugs in incorrect blocks before they execute,





Block 5: Mutation block

- Mini-obfuscator blocks modify blocks in the bag:
 - 1. introduce bugs into blocks after they've executed,
 - 2. correct bugs in incorrect blocks before they execute,
 - 3. transform one block into another block





Block 5: Mutation block

- Mini-obfuscator blocks modify blocks in the bag:
 - 1. introduce bugs into blocks after they've executed,
 - 2. correct bugs in incorrect blocks before they execute,
 - 3. transform one block into another block
- \Rightarrow keeps mutation-rate high and communication-rate low.





Modifies the client code in the bag to effect a client-server API change.



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments
 - 3. add bogus arguments



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments
 - 3. add bogus arguments
 - 4. change argument types



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments
 - 3. add bogus arguments
 - 4. change argument types
 - 5. calls can be split in two



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments
 - 3. add bogus arguments
 - 4. change argument types
 - 5. calls can be split in two
- ⇒ the client cannot ignore these blocks if it wants to continue getting service from the server



- Modifies the client code in the bag to effect a client-server API change.
- Example RPC API transformations:
 - 1. rename arguments
 - 2. reorder arguments
 - 3. add bogus arguments
 - 4. change argument types
 - 5. calls can be split in two
- ⇒ the client cannot ignore these blocks if it wants to continue getting service from the server
 - \Rightarrow makes it hard for client to ignore *any* blocks.


Block 7: Unexecutable block

This type of block will, if executed, cause the program to crash or otherwise malfunction.





Block 7: Unexecutable block

- This type of block will, if executed, cause the program to crash or otherwise malfunction.
- makes it harder for the adversary to execute blocks in isolation to experimentally figure out what each one does.









- A server-side block passes its arguments to the server and invokes the "real" block on the server.
- $\blacksquare \Rightarrow bag-of-blocks is always incomplete$



One Block to rule them all...

- We may be able to get away with just one block kind, provided we allow blocks to access the VM itself.
- The VM consists of the bag of blocks (\$BLOCKS), the next block to execute (\$NEXT), the current location (\$PC), and the interpretation loop.
- We can even get away without an actual interpretation loop by threading the blocks, i.e. as its last instruction, each block jumps to the next block.



One Block to find them...







- We have two options as to how we should obfuscate the blocks:
- We could try to make the blocks as similar as possible: padded to the same size, obfuscated to have the same structure ("every block contains exactly one loop and one method call"), etc. This increases stealth and makes it hard for the attacker to know which blocks it can ignore and which it has to execute.
- Or, we could try to make the blocks as different as possible to make analysis of the blocks as hard as possible.





- We have several knobs to tweek:
 - 1. size of the client's bag



- 1. size of the client's bag
- 2. rate of block push



- 1. size of the client's bag
- 2. rate of block push
- 3. frequency of each kind of block



- 1. size of the client's bag
- 2. rate of block push
- 3. frequency of each kind of block
- 4. level of obfuscation of each block



- 1. size of the client's bag
- 2. rate of block push
- 3. frequency of each kind of block
- 4. level of obfuscation of each block
- 5. block size (basic block, function, module)



- 1. size of the client's bag
- 2. rate of block push
- 3. frequency of each kind of block
- 4. level of obfuscation of each block
- 5. block size (basic block, function, module)
- Vasanth Bala, Evelyn Duesterwald, Sanjeev Banerjia,
 Dynamo: a transparent dynamic optimization system, PLDI 2000: 1-12